

When the deal is complex, the choice is simple

Consumer and Industrial

 <p>1-800-PACK-RAT The simplest way to store or move your stuff.</p> <p>1-800-PACK-RAT Merger with Zippy Shell Incorporated, a portfolio company of Virgo Investment Group</p>	 <p>ACON Investments, L.L.C. Equity recapitalization of Borden Dairy Company</p>	 <p>The AES Corporation Investment in Simple Energy, Inc.</p>	 <p>Albert Uster Imports, Inc. Sale to Roland Foods, LLC, a Vestar Capital Partners Company</p>	 <p>Aligned Energy Holdings, LP BlueMountain Capital Management Sale of 50% of BlueMountain's investment in Aligned Energy to Macquarie Infrastructure Partners</p>	 <p>BUSINESS RECORDS MANAGEMENT Business Records Management LLC Sale to Recall Holdings Limited</p>	 <p>Armour Group plc Acquisition of OneView Commerce, Inc. Sale of automotive division to AAMP of America Sale of Armour Home Electronics to AHE 100 Limited</p>
 <p>Armour Home Electronics Limited Sale of Alphason Designs, to Dorel Home, a division of Dorel Industries Inc.</p>	 <p>Castle Harlan, Inc. Acquisition of the North American production equipment manufacturing assets of Exterran Corporation</p>	 <p>Coen Oil Company, LLC, Coen Markets, Inc., and The Thomaston Land Company, LLC Sale of its fuel distribution and energy field services business to Sprague Operating Resources LLC</p>	 <p>Emigrant Capital Corp. Acquisition of Golf Magazine and GOLF.com</p>	 <p>Enphase Energy Acquisition of the microinverter business of SunPower Corporation</p>	 <p>EQT Partners Acquisition of Dornier</p>	 <p>Factory LLC Investment in Honey Stinger (EN-R-G Foods, LLC) Investment in Mikey's, LLC</p>
 <p>Far Niente Wine Estates LLC Sale of controlling interest to GI Partners</p>	 <p>J.W. Childs Equity Partners Acquisition of EbLens</p>	 <p>Komatsu Ltd. Acquisition of Joy Global, Inc.</p>	 <p>KOSÉ Corporation Acquisition of Tarte, Inc.</p>	 <p>The Kroger Co. Acquisition of Harris Teeter Supermarkets, Inc.</p>	 <p>Premier Nutrition Sale to Post Holdings, Inc.</p>	 <p>Resolute Energy Corporation Sale of its Aneth Field assets to an affiliate of Elk Petroleum Limited Merger with Cimarex Energy Co.</p>
 <p>SeaStar Solutions An American Securities LLC portfolio company Sale to Dometic Group</p>	 <p>Service Experts An American Capital, Ltd. portfolio company Sale to EnerCare Solutions Inc.</p>	 <p>Tanimura & Antle Stock purchase of Plant Tape Altea SL</p>	 <p>The Wine Group LLC Acquisition of Benziger Family Winery and Imagery Winery</p>	 <p>Ultrafabrics LLC Sale of equity to Daiichi Kasei Co., Ltd.</p>	 <p>Verus Investment Partners Sale of ICB Acquisitions, LLC (aka Iron City Brewing, Pittsburgh Brewing)</p>	 <p>Williams Lea Tag Acquisition of Taylor James</p>

Government Contracts/Aerospace and Defense

 <p>American Capital</p> <p>Sale of Pan Am Holdings to ANA Holdings</p> <p>Sale of Paradigm Precision Holdings to Dynamic Precision Group, a portfolio company of The Carlyle Group</p>	 <p>Ares</p> <p>Acquisition of Sotera</p>	 <p>Celestica Inc.</p> <p>Acquisition of Atrenne Integrated Solutions (co-counsel)</p>	 <p>CoVant</p> <p>As part of an investor group in the acquisition of LGS Innovations LLC</p>	 <p>Eagle Ray, Inc.</p> <p>Acquisition of Kore Federal Inc.</p>	 <p>Finmeccanica</p> <p>Acquisition of DRS Technologies</p>	 <p>ManTech International</p> <p>Acquisition of Sensor Technologies</p> <p>Acquisition of Evolvent Technologies</p> <p>Acquisition of MTCSC</p> <p>Acquisition of Knowledge Consulting Group</p>
 <p>Michael Baker International</p> <p>A DC Capital portfolio company</p> <p>Acquisition of Pacific Municipal Consultants</p>	<p>Integrated Mission Solutions, LLC</p> <p>Acquisition of Michael Baker Corporation</p> <p>CompSec Acquisition, LLC</p> <p>Acquisition of Computer Security Solutions, LLC</p>	<p>Caliburn International</p> <p>Acquisitions of Project Time & Cost and Comprehensive Health Services and their subsequent combination, along with existing portfolio companies Sallyport and Janus Global Operations, to form Caliburn International</p>	 <p>Kaseman, LLC</p> <p>Acquisition of Project Management Services</p> <p>Sale of controlling interest in International Development Solutions LLC to ACADEMI Training Center, Inc.</p>	<p>Strategic Intelligence Group, LLC</p> <p>Acquisition of Cipher Systems</p> <p>Acquisition of Catapult Technology Ltd.</p>	<p>DC Capital Partners Fund II</p> <p>Acquisition of Janus Global Operations</p> <p>Acquisition of Owl Computing Technologies</p> <p>Acquisition of QRC Technologies</p>	 <p>National Security Partners, LLC</p> <p>Acquisition of LMN Solutions</p>
 <p>NISC</p> <p>A DC Capital portfolio company</p> <p>Sale of the company to International Business Machines</p>	 <p>RLJ Equity Partners</p> <p>Acquisition of Phase One Consulting Group</p> <p>Sale of Phase One Consulting Group to Accenture Federal Services</p>	 <p>Science Applications International Corporation</p> <p>Acquisition of Scitor Corporation</p>	 <p>SimCom Holdings, Inc.</p> <p>A J.W.Childs portfolio company</p> <p>Sale to Directional Aviation Capital and Volo Sicuro, LLC</p>	 <p>Sonaca Group</p> <p>Acquisition of LMI Aerospace Inc.</p>	 <p>Sotera Defense Solutions</p> <p>Acquisition of Potomac Fusion</p> <p>Acquisition of Software Process Technologies</p>	 <p>SRA International</p> <p>Sale of SRA Global Clinical Development to Aptiv Solutions</p> <p>Sale of Airport Operations Solutions group to ITT Corporation</p> <p>Acquisition of Platinum Solutions</p>

Financial Services

 <p>American Securities LLC</p> <p>Acquisition of Mortgage Contracting Services</p>	 <p>Apple Bank</p> <p>Acquisition of deposits and 29 branch offices from Emigrant Bank</p>	 <p>Arrowgrass Capital Partners</p> <p>Acquisition of Oxygen Finance Limited and Oxygen Finance Americas, Inc.</p>	<p>ASD Merchant Partners LLC</p> <p>Sale of controlling interest in W.J. Bradley Company Merchant Partners 2003-SEED, LLC</p>	 <p>Aspiriant, LLC</p> <p>Acquisition of Hokanson Associates, Inc.</p> <p>Acquisition of The Glowacki Group, LLC</p>	 <p>Astoria Financial Corporation</p> <p>Merger with Sterling Bancorp</p> <p>Astoria Bank</p> <p>Sale of a pool of non-performing residential mortgage loans</p>	 <p>Aurora Bank</p> <p>Sale of substantially all of the assets and liabilities in nine transactions to: Nationstar Mortgage, New York Community Bank, Ocwen Financial and various private equity firms</p>
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Financial Services (continued)

 <p>Banco do Brasil Acquisition of EuroBank</p>	 <p>Cain Brothers & Company, Incorporated Sale of Cain Brothers Asset Management to BPV Capital Management Sale of Cain Brothers & Company, LLC to KeyBanc Capital Markets Inc.</p>	 <p>CommunityOne Bancorp Sale to Capital Bank Financial Corp.</p>	 <p>Emigrant Bank Sale of its controlling interest in HPM Partners LLC to an affiliated investment fund of Lightyear Capital LLC</p>	 <p>First American International Bank Merger with RBB Bancorp</p>	 <p>FNB United Corp. Recapitalization and merger with Bank of Granite Corporation</p>	 <p>Hudson City Bancorp, Inc. Sale to M&T Bank Corp. Hudson City Savings Bank Sale of a pool of non-performing residential mortgage loans</p>
 <p>Jefferson Bancorp Merger with Carrollton Bancorp</p>	 <p>PMI Mortgage Insurance Co. Sale of operating assets of PMI and investment in CMG Mortgage Insurance Company to Arch Capital Group, Ltd.</p>	 <p>Provident New York Bancorp Acquisition of Gotham Bank of New York</p>	 <p>Sabal Capital Partners, LLC Sale of controlling interest to Trident Funds, managed by Stone Point Capital LLC</p>	 <p>S&T Bancorp Acquisition of Gateway Bank of Pennsylvania Acquisition of Mainline Bancorp Acquisition of Integrity Bancshares, Inc.</p>	 <p>State Bancorp, Inc. Sale to Valley National Bancorp</p>	 <p>Walker & Dunlop Acquisition of CWC Capital Acquisition of Engler Financial Group, LLC</p>





















Healthcare, Life Sciences and Medical Technology

 <p>Aptiv Solutions Sale to ICON plc</p>	 <p>Asahi KASEI Acquisition by Asahi Kasei Pharma of Artisan Pharma</p>	 <p>Avalon Laboratories <i>An American Capital, Ltd. portfolio company</i> Sale of its bi-caval dual lumen catheter business to Maquet Cardiopulmonary Sale of the company to Nordson Corporation</p>	 <p>BlueMountain Capital Management Sale of a majority stake in Integrity Healthcare to NantWorks</p>	 <p>Carestream Health Inc. <i>An Onex Corporation portfolio company</i> Sale of its digital dental imaging business to funds managed by Clayton, Dubilier & Rice and CareCapital Advisors Limited</p>	 <p>Diversis Capital, LLC Acquisition of Caligor, RX</p>	 <p>ECA Medical Instruments, Inc. Sale to LongueVue Capital Partners</p>
 <p>Health Partners International Limited Sale to DAI Global Health</p>	 <p>NextWave Pharmaceuticals <i>A wholly owned subsidiary of Pfizer</i> Sale to Tris Pharma</p>	 <p>NexPhase Capital Sale of Dr. Fresh LLC to High Ridge Brands Co., a portfolio company of Clayton, Dubilier & Rice</p>	 <p>Nutrition Physiology Corporation Recapitalization of the company Sale to The Chr. Hansen Group</p>	 <p>The Halifax Group Acquisition of Envision Group Acquisition of Familia Dental Acquisition of ChanceLight, Inc.</p>	 <p>The Special Committee of the Board of Directors of Healthcare Trust, Inc. Acquisition of substantially all of the assets of American Realty Capital Healthcare Trust III, Inc.</p>	 <p>Union Acquisition Corp. Combination with Bioceres, Inc., a subsidiary of Bioceres S.A.</p>

Healthcare, Life Sciences and Medical Technology (continued)

 <p>Pharmachem Laboratories Sale to Ashland</p>	 <p>Physicians Interactive Holdings, Inc. <i>A portfolio company of Perseus Partners VII, L.P.</i> Sale of the company to Merck Global Health Innovation, L.L.C.</p>	 <p>Pfizer Sale of assets relating to the treatment of cognitive impairment associated with schizophrenia to Biogen Inc.</p>	<p>Pfizer Joint creation of Cerevel Therapeutics, LLP with Bain Capital, LP 2019 Healthcare & Pharma Deal of the Year (Middle Market), <i>The Deal</i></p>	 <p>SpePharm AG <i>An affiliate of Norgine B.V.</i> Sale of SAVENE® to Clingen Group plc</p> 	 <p>Spirogen Sarl Sale to AstraZeneca Equity investment and related licensing deal in ADC Therapeutics</p>	 <p>TriVascular Technologies, Inc. Merger with Endologix, Inc.</p>
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Technology

 <p>42Six, LLC <i>A BlueDelta portfolio company</i> Sale to Computer Sciences Corporation</p>	 <p>Acuity Investments LLP Acquisition of the outsourcing and consulting business of Pro Global Insurance Solutions plc</p>	 <p>Advertising.com Acquisition of Third Screen Media Joint Venture with Mitsui & Co., Ltd. to form Advertising.com Japan</p>	 <p>AOL Acquisitions of more than 20 companies or assets of companies to acquire strategic intellectual property rights and technology platforms</p>	 <p>Bregal Capital Sale of The Danwood Group Limited to Apogee Corporation</p>	 <p>Bregal Capital and EMK Capital Sale of QA Group to CVC Partners</p>	 <p>Celestica Inc. Acquisition of Impakt Holdings, LLC (co-counsel)</p>
 <p>ContentGuard Holdings, Inc. Sale to Pendrell Technologies</p>	 <p>CPA Global Limited Acquisition of Landon IP Inc. Acquisition of Innography, Inc.</p>	 <p>EMK Capital LLP Management buyout of the Luminati business of Hola Networks Ltd.</p>	 <p>Endeavour Capital and its portfolio company Grant Victor, LLC Sale of OptConnect, LLC and OptConnect Management, LLC to Graham Partners</p>	 <p>FutureLogic, Inc. <i>An American Capital, Ltd. portfolio company</i> Sale to an affiliate of Japan Cash Machine</p>	 <p>GTL <i>An American Securities LLC portfolio company</i> Acquisition of Telmate LLC</p>	 <p>Ingersoll-Rand plc Acquisition of GPSI Holdings</p>
 <p>Numerex Corp. Acquisition of Omnalink Systems Stock-for-stock merger with Sierra Wireless, Inc.</p>	 <p>Oxygen Finance Group Limited <i>An Arrowgrass Capital Partners portfolio company</i> Acquisition of the business and assets of Satago Limited, Satago Finance Limited and Satago Software Limited</p>	 <p>Renesas Electronics Sale of its semiconductor wafer fabrication facility to TELEFUNKEN Semiconductors International LLC</p>	 <p>Revolution Merger of portfolio company, Zipcar, with Avis Budget Group</p>	<p>Revolution Merger of portfolio company, HelloWallet, with Morningstar</p>	 <p>Sixnet <i>An American Capital Ltd. portfolio company</i> Sale of Sixnet Holdings, LLC to a subsidiary of Spectris plc</p>	 <p>TigerLogic Corporation Acquisition of Storycode, Inc. Sale of assets to Rocket Software, Inc.</p>

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